

87 Decisions Choices and Things to Do™

A list of the essential, practical matters
in the days following a death



We're here for you

The Family Security Benefit Plan™

Make final arrangements in advance and discover greater peace of mind, knowing you're protected by our Family Security Benefit Plan.

This exclusive program entitles you to many added features for your family's emotional and financial well-being, including:

- **Monthly Payment Plans:** flexible terms to suit you
- **Guaranteed Pricing:** beat inflation by locking in at today's low prices
- **Transfer Privileges*:** plans can be transferred to any Arbor location or applied to another family member
- **Deferral Benefits*:** defer payment up to 6 months
- **Protection Agreement:** the outstanding balance may be waived or reduced in the event of death before payments are completed
- **Alternative Selection:** a generous grace period to reconsider and change the options you've selected
- **Child/Grandchild Protection Plan™:** arrangements for minor children and grandchildren are covered under your plan, free of charge

PLUS

It's easy to arrange for your Guaranteed Travel Assurance Plan®: If you were to pass away while far from home, this plan provides vital assistance with transportation, customs paperwork and more. Enroll with one simple form and a one-time, lifetime fee.

Protect your family and yourself. Make plans now.

Simplified planning

Knowing what's involved provides you the opportunity to make your own decisions today, saving undue hardship for loved ones tomorrow. Address this list personally now, and then simply itemize the details in your free Official Family Registry.

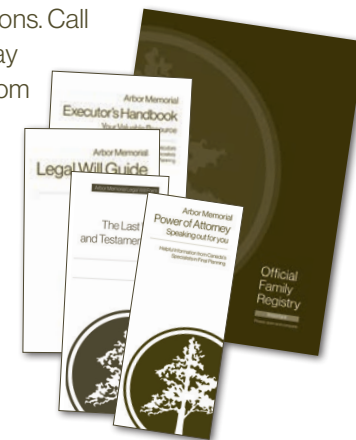
The Official Family Registry™

With this handy, 32 page booklet, you can now organize many of your 87 Decisions, Choices and Things to Do beforehand, while minds are clear.

Once it's completed with specific personal and estate information, the Official Family Registry will provide a single, concise record for that time when family needs it most. This book is free by request, without obligation.

Let us provide the tools you need to make informed decisions. Call your representative today or visit arbormemorial.com and ask us about the

**FREE Official
Family Registry.**



2 Jane Street, Toronto, ON, M6S 4W8
arbormemorial.com

Look for us on Facebook: facebook.com/ArborMemorial

™ The Family Security Benefit Plan, Official Family Registry, and Child/Grandchild Protection Plan are trademarks of Arbor Memorial Inc.
Guaranteed Travel Assurance Plan® services provided by National Assistance Inc.
* Some limitations may apply.

Our experts can offer the guidance you and your loved ones need – so you can focus on what's important

Following the death of a loved one, there are as many as 87 important details that need attention. A relative, friend or even a stranger is left the responsibility of completing these tasks often within 72 hours, unless some of the decisions are made ahead of time.

Plan now Vital information, documents:

- 1** Take the first step to pre-planning by consulting your Arbor representative for information
- 2** Name, address and telephone numbers
- 3** How long at present address
- 4** Date of birth
- 5** Place of birth
- 6** Legal proof of age or birth certificate
- 7** Citizenship, citizenship papers
- 8** Social Insurance Number
- 9** Business name or employer's address/contact
- 10** Occupation and title
- 11** Father's name
- 12** Father's birthplace
- 13** Mother's maiden name
- 14** Mother's birthplace
- 15** Religious name (if applicable)
- 16** Military Service Serial Number (if applicable)
- 17** Military Discharge Certificate (if applicable)
- 18** Legal Will and Power of Attorney
- 19** Pensions
- 20** Insurance policies (life, health, car, property)
- 21** Investments
- 22** Bank books, account numbers
- 23** Deeds to properties (house, cottage)
- 24** Bill of sale of automobile, boat, other
- 25** Income tax returns, receipts, cancelled cheques
- 26** Disability claims
- 27** Cemetery Certificate of Ownership
- 28** Marriage Licence
- 29** Addresses of children, relatives, close friends etc.
- 30** Passwords: computer, accounts, social media

Plan now Personal choices, final wishes:

- 31** Meet with funeral director, cemetery representative, and/or clergy about details of wishes
- 32** Discuss options with loved ones
- 33** Choose cremation or burial
- 34** Select style of urn or casket
- 35** Which funeral practitioner or crematorium to call
- 36** Place where service is to be held, ie: funeral home, religious institution, other
- 37** Length and location of the visitation
- 38** Reception location (funeral home, church, other)
- 39** Service type (religious, military, casual, themed, etc.)
- 40** Celebrant (funeral director, clergy, other)
- 41** Select pallbearers and other participants
- 42** Choose flowers and/or a commemorative display
- 43** Choose music (spiritual, popular, live or recorded)
- 44** Select readings (religious and/or secular)
- 45** Charitable organizations for in-memorial donations
- 46** Select catering style (classic, gourmet, themed, custom)
- 47** Select the cemetery/mausoleum
- 48** Cemetery lot or niche or crypt location
- 49** Vault or sectional crypt
- 50** Style of memorial (marker, stone, niche, bench, etc.)
- 51** Decorative elements and inscriptions
- 52** Interment service details, celebrant etc.
- 53** Note the details/people to be included in obituary
- 54** Make notes on what to include in eulogy
- 55** Transportation for deceased
- 56** Transportation for family (coach, procession, limo)
- 57** Determine budget and how expenses will be paid: (Full amount due at the time of crisis, or, in affordable installments available by pre-planning)

Who to notify when a death occurs:

- 58** Funeral home and cemetery
- 59** Doctors/medical practitioners
- 60** Relatives, friends, colleagues, neighbours
- 61** Employers of deceased

- 62** Insurance agents (life, health & accident)
- 63** Organizations (religious, fraternal, civic, veterans, unions)
- 64** Lawyer, accountant and executor
- 65** Bankers, investors, creditors, government

Responsibilities at time of death:

- 66** Set time/date of services, visitation, interment
- 67** Inform and instruct pallbearers
- 68** Clothing for the deceased
- 69** Create online memorial (ie: Sharing Memories™)
- 70** Social media announcements
- 71** Write eulogy or provide notes to assist the writer
- 72** Prepare home for receiving visitors
- 73** Check and sign legal papers, burial permits etc.
- 74** Place obituary or provide vital statistics about deceased to newspaper
- 75** Respond to phone calls, messages, cards
- 76** Arrange lodging for out-of-town guests
- 77** Make list of callers and floral tributes for mailing thank you cards
- 78** Arrange for any special religious requirements
- 79** Check Will regarding specific wishes
- 80** Order the Death Certificate
- 81** Arrangements for care of dependents and pets
- 82** Arrange clergy participation, pay clergy fees
- 83** Pay utilities and other current or urgent bills (mortgage or rent, taxes, installment payments)
- 84** Pay any outstanding medical or legal fees
- 85** Pay florist and caterers, unless paid in advance
- 86** Pay funeral fees, unless paid in advance
- 87** Pay cemetery fees, unless paid in advance

It makes sense to make plans now.

Spare unnecessary stress, guarantee your personal wishes are met, and save money by making purchases at today's prices.

Questions? Your local professional is available to guide you through the pre-arrangement process.

Call today or visit arbormemorial.com